

Duties of the **PRESIDENT**

- 1. Participate in Leadership Development Seminar for new state organization presidents at international conference
- 2. Serve as a member of the international Executive Board
- 3. Correspond/work with International as directed, including making reports
- 4. Facilitate officer planning at the beginning of each year of the biennium
- 5. Direct all state activities
- 6. Appoint members to fill the following positions:
 - > standing committees
 - > ad hoc committees
 - > parliamentarian
 - headquarters manager
 - > webmaster
 - Zeta Data editor
 - > all vacancies in office
 - > fine arts liaison
 - > SEE Rep on the Membership Committee
- 7. Serve ex officio on all committees except the Nominating Committee
- 8. Schedule committee meetings
- 9. Plan the annual Executive Board meetings and the convention
- 10. Take action, with the advice and approval of the Executive Board, on matters that cannot be deferred until the next convention or meeting
- 11. Serve as chair of the Executive Committee
- 12. Coordinate state meal function at international conferences and conventions
- 13. Work with an ad hoc committee to review the Strategic Action Plan each biennium
- 14. Approve all expenditures and sign vouchers
- 15. Sign legal documents
- 16. Work with Zeta Data Editor to solicit and organize articles for each issue of Zeta Data
- 17. Approve all publications
- 18. Visit chapters as invited
- 19. Guide chapter work and district work through correspondence and visits
- 20. Promote the Society in both the educational profession and the community



Duties of the **FIRST VICE PRESIDENT**

- 1. Preside at meetings in the absence of the president
- 2. Succeed to presidency in the event of the resignation of the president or her inability to serve
- 3. Serve on the Executive Committee and the Executive Board
- 4. Participate in officer planning at the beginning of each year of the biennium
- 5. Serve as Chair of the Educational Excellence Committee
- 6. Coordinate the work of each of the Educational Excellence Committee programs, set goals for the biennium, and work to accomplish those goals
- 7. Prepare and submit annual reports as First Vice President and EEC Chairman, compiling information from reports of Area Reps of EEC (**forms 6, 24, 10, 11, 20, 2, Music and Legislative**)
- 8. Present Annual Reports for First Vice President and EEC Chair at Executive Board Meetings
- 9. Evaluate chapter yearbooks annually, prepare, and submit Yearbook report, and announce award recipients at the District Meetings and Convention (**Form 25**)
- 10. Take action, with the advice and approval of the Executive Board, on matters that cannot be deferred until next convention or meeting
- 11. Present the Birthday Wish at the District Meetings
- 12. Meet with convention planning committee to plan the workshops for the convention and then coordinate those plans with the Educational Excellence Committee
- 13. Recruit presenters and facilitators for each workshop at the convention
- 14. Work with president to prepare and print the convention program
- 15. Introduce International Representative at convention
- 16. Set up flags and banner for the convention, remove them at the convention's end, and return to the chair of the Headquarters Committee or the headquarters manager
- 17. Promote program workshops at district and state meetings as requested
- 18. Attend state and international meetings
- 19. Participate in training sessions at international conferences
- 20. Implement the international program theme by promoting with chapters a program of work that covers a wide spectrum of activities related to the theme
- 21. Prepare a notebook for the new chapter program chairs to be used at the Chapter Leaders Retreat
- 22. Distribute updated state and international information to chapter counterparts for publication in their yearbooks
- 23. Maintain contact with chapter committees and program chairs through workshops, written communications, reports, and digital media
- 24. Promote the survey of members' interests, needs, skills, and talents on the chapter level toward program planning
- 25. Promote the active participation of all members in programs and projects at the chapter, district, and state levels
- 26. Promote utilization of music, drama, visual arts, dance, storytelling, and role-playing to make programs memorable and relevant
- 27. Promote the Society in both the educational profession and the community
- 28. Visit chapters as invited
- 29. Perform other duties as directed by the president



Duties of the **SECOND VICE PRESIDENT**

- 1. Preside at meetings in the absence of both the president and the first vice president
- 2. Succeed to the presidency in the event of the resignation or inability to serve of both the president and the first vice president
- 3. Participate in officer planning at the beginning of each year of the biennium
- 4. Serve on the Executive Committee and the Executive Board
- 5. Attend state and international meetings as possible
- 6. Prepare and present an annual report for the Executive Board meetings
- 7. Take action, with the advice and approval of the Executive Board, on matters that cannot be deferred until the next convention or meeting
- 8. Prepare and present a Birthday Wish at the convention Celebration Luncheon
- 9. Assist the first vice president with the presentation of chapter presidents at the convention Presidents Banquet
- 10. Assist and guide directors and assistant directors in the planning, conducting, and evaluating of their district meetings
- 11. Introduce the speaker at the district meeting luncheon
- 12. Work with district directors and assistant district directors to recognize at the state convention women who have been members for fifty-plus years
- 13. Correspond with the chapter presidents when needed
- 14. Visit chapters as invited
- 15. Perform other duties as directed by the president



Duties of the **RECORDING SECRETARY**

- 1. Record minutes for each meeting of the state organization including Executive Committee, Executive Board meetings, and the business session at the convention
- 2. Submit a draft of the minutes to the designated readers
- 3. Provide final copies of minutes to individuals as directed by the president
- 4. File all committee minutes at headquarters
- 5. Serve on the Executive Committee and the Executive Board
- 6. Conduct workshops at meetings as requested
- 7. Participate in officer planning at the beginning of each year of the biennium
- 8. Prepare and publish, in even-numbered years, the updated hard-copy directory of members for delivery to officers, related personnel, and committee chairs, and make available electronic copies to chapters upon their request
- 9. Take action, with the advice and approval of the Executive Board, on matters that cannot be deferred until the next convention or meeting
- 10. Promote the Society in both the educational profession and the community
- 11. Visit chapters as invited
- 12. Attend state meetings
- 13. Perform other duties as directed by the president



Duties of the DISTRICT DIRECTORS and ASSISTANT DISTRICT DIRECTORS

- 1. Participate in officer planning at the beginning of each year of the biennium
- 2. Serve as voting members of the Executive Board
- 3. Take action, with the advice and approval of the Executive Board, on matters that cannot be deferred until the next convention or meeting
- 4. Assist with Chapter Leaders Retreat as requested by the Leadership Development Committee
- 5. Work with the second vice president to plan and carry out the district meetings in the spring of evennumbered years
- 6. Set up flags and banner for the district meetings, remove them at the meetings' end, and return to the chair of the Headquarters Committee or the headquarters manager
- 7. Review and update the District Directors Notebooks
- 8. Attend district meetings
- 9. Prepare and submit, within four weeks of the event, to the Finance Committee Chair, the state president, the state treasurer, and the state executive secretary a comprehensive report of receipts and expenditures for the district meeting.
- 10. Work with second vice president to recognize at the state convention women who have been members for fifty-plus years
- 11. Receive yearbooks and newsletters (district directors only)
- 12. Assist with convention, as requested by the convention chair
- 13. Promote the Society in both the educational profession and the community
- 14. Visit chapters as invited
- 15. Attend state meetings
- 16. Perform other duties as directed by the president



Duties of the **TREASURER**

- 1. Participate in training session at international conferences for state organization treasurers
- 2. Participate in officer planning at the beginning of each year of the biennium
- 3. Attend the state meetings and international conferences and conventions
- 4. Use for reference the latest revisions of the *Constitution* and the *International Standing Rules*, the *Go-To Guide*, *Guidelines for State Organization Treasurers*, Mississippi State Organization Bylaws and Standing Rules, and state Financial Policies
- 5. Receive/post/deposit all dues, contributions, interest, and miscellaneous funds. Deposit all money in the name of Mississippi State Organization, The Delta Kappa Gamma Society International.
- 6. Maintain an accurate and current membership roster
- 7. Purchase a fidelity bond as authorized by the Executive Board
- 8. Assist in the process of budget development and supervision of state organization finances
- 9. Keep all signature cards current with the treasurer, president, and executive secretary names on accounts
- 10. Keep an accurate account of receipts and expenditures
- 11. Keep a file of receipts, bills, and bank statements
- 12. Pay all bills by check after the approval of the bill by the president
- 13. Maintain separate bank accounts:
 - a. Available Fund
 - b. Scholarship Fund
 - c. Permanent Fund
 - d. Emergency Fund
 - e. Leadership Development Fund
 - f. Grant-in-Aid Fund
 - g. Mary Stuart Harmon Scholarship Fund
 - h. Leadership Management Fund
 - i. State Headquarters Fund
- 14. Make transfers from the Available Fund to the Scholarship Fund, the Permanent Fund, and other funds as required at the proper times
- 15. Make transfers to the Available Fund from the Scholarship Fund, Mary Stuart Harmon Scholarship Fund, and other funds as required at the proper times
- 16. Make a financial report on all funds to the Executive Board, convention, and at other times as requested by the Executive Board
- 17. Prepare annually, before November 15, **IRS Form 990** report to the Internal Revenue Service and submit report to the Operations Services Administrator
- 18. Make an annual report on **Int**. **Form 16** to the Finance Director, president, and chair of Finance Committee by September 1

- 19. Submit records annually for audit or review in accordance with bylaws
- 20. Maintain all checking accounts, savings accounts, and certificates of deposit
- 21. Manage investments in consultation with the president and the Finance Committee
- 22. Reconcile bank statements
- 23. Serve as financial advisor to the scholarship committee
- 24. Serve on the Executive Board
- 25. Transfer funds from the State Headquarters Fund to Delta Kappa Gamma MSO Headquarters Checking Account as needed for operation of headquarters
- 26. Conduct workshops at meetings as requested
- 27. Provide semi-annual and annual financial reports to the president and members of the Finance Committee
- 28. Provide copies of the auditor's report to the president and chair of the Finance Committee
- 29. Purchase president's pin to be presented to president upon her installation
- 30. Order discs for presentation to MSO Achievement Award recipients at the state convention
- 31. Take action, with the advice and approval of the Executive Board, on matters that cannot be deferred until the next convention or meeting
- 32. Promote the Society in both the educational profession and the community
- 33. Visit chapters as invited
- 34. Prepare accounts quarterly for Finance Committee review as required by bonding company.
- 35. Perform other duties as directed by the president



Duties of the **EXECUTIVE SECRETARY**

- 1. Provide continuity of committees and officers from one biennium to another
- 2. Participate in officer planning at the beginning of each year of the biennium
- 3. Attend meetings at chapter, state, and international levels
- 4. Distribute information to Order of Magnolia as designated by the president
- 5. Attend and keep records of attendance at meetings
- 6. Serve on the Executive Committee and Executive Board, ex officio without vote
- 7. Publish committee, officer, and related personnel reports for Executive Board meetings
- 8. Prepare and publish the approved revisions to the Bylaws and Standing Rules
- 9. Record revisions to policies and procedures as changes are submitted and publish the *Policies and Procedures Manual*
- 10. Prepare and distribute to officers and related personnel and committee chairs an updated supplement of newly-installed and selected officers and committee chairs
- 11. Handle correspondence for the state organization, including reminders to officers, committee chairs, and chapter presidents of impending events, activities, and deadlines
- 12. Notify International of the dissolution of a chapter
- 13. Assist the president in planning the Executive Board meetings
 - > Provide report forms to officers and committee chairs
 - > Serve as registrar for the meeting
 - ➤ Make labels and name badges for attendees
- 14. Prepare and submit, within four weeks of the event, to the Finance Committee Chair, the state president, and the state treasurer a comprehensive report of receipts and expenditures for the interim Executive Board Meeting.
- 15. Assist the president in making arrangements for the committee meetings
- 16. Serve ex officio on the Bylaws and Standing Rules Committee and the Policies and Procedures Review Committee
- 17. Take action, with the advice and approval of the Executive Board, on matters that cannot be deferred until the next convention or meeting
- 18. Promote the Society in both the educational profession and the community
- 19. Assist chapter presidents when help is requested or needed
- 20. Obtain and keep current contact information for chapter presidents and committee chairs, and send this information to the state committee counterparts
- 21. Prepare and distribute to chapters updated state and international information for their yearbooks
- 22. Perform other duties as directed by the president



Duties of the **IMMEDIATE PAST PRESIDENT**

- 1. Serve as consultant to the president
- 2. Participate in officer planning at the beginning of each year of the biennium
- 3. Serve as a member of the Policies and Procedures Review Committee
- 4. Serve as a member of the Headquarters Committee
- 5. Serve as chair of the Order of Magnolia and remind members of their Executive Board responsibilities
- 6. Serve as liaison between the Leadership Development Committee and the Order of Magnolia
- 7. Provide all necessary documents to incoming president so that there will be a smooth transition of office
- 8. Provide the History Committee with a report of the activities of her biennium by June 30
- 9. Take action, with the advice and approval of the Executive Board, on matters that cannot be deferred until the next convention or meeting
- 10. Promote the Society in both the educational profession and the community
- 11. Visit chapters as invited
- 12. Attend state meetings
- 13. Perform other duties as directed by the president



Duties of the **PARLIAMENTARIAN**

- 1. Act as advisor to the officers and the members in matters pertaining to interpretation of the *Constitution*, the Mississippi State Organization Bylaws and Standing Rules, and parliamentary usage
- 2. Participate in officer planning at the beginning of each year of the biennium
- 3. Serve on the Bylaws and Standing Rules Committee, ex officio without vote
- 4. Serve on the Policies and Procedures Review Committee
- 5. Serve on the Executive Committee and Executive Board, ex officio without vote
- 6. Conduct workshops at meetings as requested
- 7. Take action, with the advice and approval of the Executive Board, on matters that cannot be deferred until the next convention or meeting
- 8. Promote the Society in both the educational profession and the community
- 9. Visit chapters as invited
- 10. Attend state meetings
- 11. Perform other duties as directed by the president



Duties of the **ZETA DATA EDITOR**

- 1. Participate in training session at international conference for state organization editors
- 2. Attend state and district meetings and international conferences and conventions
- 3. Participate in officer planning at the beginning of each year of the biennium
- 4. Obtain address disk from International and deliver issues for mailing to the mailing service
- 5. Update contact information on officers and staff for publication in Zeta Data
- 6. Work with the president to plan articles for each issue of Zeta Data
- 7. Receive chapter newsletters and state organization newsletters from throughout the Society
- 8. Prepare the layout for three quarterly issues of Zeta Data
- 9. Submit draft of *Zeta Data* to the president for content and to chair of the Communications and Marketing Committee for proofreading
- 10. Submit *Zeta Data* to printer for publication and provide electronic copies of *Zeta Data* to the webmaster for posting
- 11. Maintain archival files of Zeta Data issues in electronic form
- 12. Complete postal audits as needed
- 13. Serve as member of the Communications and Marketing Committee, ex officio
- 14. Prepare written reports for Executive Board meetings
- 15. Conduct workshops at meetings as requested
- 16. Take action, with the advice and approval of the Executive Board, on matters that cannot be deferred until the next convention or meeting
- 17. Promote the Society in both the educational profession and the community
- 18. Visit chapters as invited
- 19. Perform other duties as directed by the president



Duties of the **WEBMASTER**

- 1. Keep the website up-to-date as prescribed by The Delta Kappa Gamma Society International standards
- 2. Work with president to keep website information current
- 3. Participate in training session at international conference for webmasters
- 4. Work with the Communications and Marketing Committee and the *Zeta Data* Editor in providing the membership with *Zeta Data* online
- 5. Serve on the Communications and Marketing Committee, ex officio
- 6. Conduct workshops and seminars when requested
- 7. Update webmaster's duties and submit changes in committee responsibilities and procedures to the chair of the Policies and Procedures Review Committee
- 8. Visit chapters as invited
- 9. Attend state and district meetings and international conferences and conventions
- 10. Perform other duties as directed by the president